3806 Oakwood Hills Pkwy
Suite 1
Eau Claire, WI 54701-7779

AHMC
ASSET MANAGEMENT

(715) 831-3256
Fax: (715) 831-3258
www.ahmc-assetmgmt.com

Once again the tax season is upon us. Many of you will be needing a Homestead Credit form completed by our office. Because of the volume of requests for this form, we have established a WORKSHEET that when filled out by you, the tenant, will help make the processing time much faster. Please follow the guidelines listed below:

- Fill out the form completely and legibly.
- Enclose a self-addressed, stamped envelope that your completed form will be returned in. (Failure to do so may delay the processing time of your form.)
- If you send this form to our office, do not send the one the IRS mailed to you. This will only cause unnecessary duplication.

The forms are processed on a first-come, first-served basis. Expect your completed form in approximately 4 to 6 weeks. It will be printed on a separate sheet of paper in a format that is accepted by the IRS. The completed form **cannot be faxed back to you as it needs an original signature from our office.**

Detach below this line and mail completed worksheet to the address listed above.

2011 HOMESTEAD CREDIT WORKSHEET

Circle One
Current
Prior

WAS HEAT INCLUDED IN RENT?
( ) YES
( ) NO

Tenant Information:

_____
Renter's Last Name **First Name** **Middle Initial**

_____
Social Security Number

_____ **Apt. #**
Address of Rental Property

_____ **WI**
City

DO YOU (DID YOU) RENT A GARAGE? ( ) YES ( ) NO GARAGE #____

I occupied rental property during 2011:

From: _____ To: _____
month/day/year month/day/year

Do you (did you) occupy the rental property with co-tenants? ( ) YES ( ) NO

(A co-tenant is any adult listed on the lease; does not include spouse or children.)

Each co-tenant should fill out a separate Homestead Credit Worksheet.